



FACULTY OF BUSINESS

FINAL EXAMINATION

Student ID (in Figures) :

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Student ID (in Words) : _____

Course Code & Name : **FIN3123 Mergers, Acquisitions and Corporate Restructuring**
Semester & Year : September – December 2023
Lecturer/Examiner : Mr Muhammad Firdaus
Duration : 3 Hours

INSTRUCTIONS TO CANDIDATES

1. This question paper consists of 2 parts:
PART A (40 marks) : THREE (3) short answers questions. Answer ALL questions. Answers are to be written in the Answer Booklet provided.
PART B (60 marks) : THREE (3) essay questions. Answer ALL questions. Answers are to be written in the Answer Booklet provided.
2. Candidates are not allowed to bring any unauthorized materials except writing equipment into the Examination Hall. Electronic dictionaries are strictly prohibited.
3. This question paper must be submitted along with all used and/or unused rough papers and/or graph paper (if any). Candidates are NOT allowed to take any examination materials out of the examination hall.
4. Only ballpoint pens are allowed to be used in answering the questions, except for multiple-choice questions, where 2B pencils are to be used.

WARNING: The University Examination Board (UEB) of BERJAYA University College regards cheating as a most serious offence and will not hesitate to mete out the appropriate punitive actions according to the severity of the offence committed, and in accordance with the clauses stipulated in the Students' Handbook, up to and including expulsion from BERJAYA University College.

Total Number of pages = 3 (Including the cover page)

PART A : SHORT ANSWERS QUESTIONS (40 MARKS)

INSTRUCTION(S) : Answer **ALL THREE (3)** questions. Write your answers in the Answer Booklet(s) provided.

QUESTION 1

- a) Discuss any **TWO (2)** merger's theories in mergers & acquisitions process. (5 marks)
- b) Briefly explain **TWO (2)** characteristics of proxy rights. (5 marks)
- [Total: 10 marks]**

QUESTION 2

- a) Briefly explain the concept of Mergers. (2 marks)
- b) Differentiate **FOUR (4)** characteristics between mergers and acquisitions. (8 marks)
- [Total: 10 marks]**

QUESTION 3

- a) Discuss **FIVE (5)** rationales in mergers & acquisitions. (10 marks)
- b) Briefly explain **TWO (2)** ways of structuring of mergers & acquisitions. (10 marks)
- [Total: 20 marks]**

END OF PART A

PART B : ESSAY QUESTIONS (60 MARKS)

INSTRUCTION(S) : Answer **ALL THREE (3)** questions. Write your answers in the Answer Booklet(s) provided.

QUESTION 1

- a) Describe **FOUR (4)** roles of accounting department in mergers & acquisitions. (8 marks)
- b) Discuss **FOUR (4)** financial steps in mergers & acquisitions. (12 marks)
- [Total: 20 marks]**

QUESTION 2

- a) Explain **FIVE (5)** types of corporate mergers. (10 marks)
- b) Explain **FIVE (5)** advantages of mergers. (10 marks)
- [Total: 20 marks]**

QUESTION 3

- a) Explain **FOUR (4)** general principles in code of takeover. (8 marks)
- b) Discuss **SIX (6)** transactions stages in an acquisition of public company. (12 marks)
- [Total: 20 marks]**

END OF EXAM PAPER